

Conservatorships

A conservator is a person who is given authority by the Court to be responsible for the financial assets (called an estate) of a minor or an adult.

When an adult becomes unable to make responsible decisions and/or manage his or her own property or finances, the Court may appoint a conservator for that adult.

Petition to Modify/Terminate a Conservatorship

If a change needs to be made to the conservatorship, a petition to modify the conservatorship may be filed. If the conservatorship is no longer needed, a petition to terminate the conservatorship may be filed. See below for information of Death of Protected Individual.

Objection

If you do not agree with a Petition, Inventory, or Account that has been filed, you may file an Objection along with filing fee of \$20.00. A copy of your Objection must be mailed or hand-delivered to interested parties and a Proof of Service must be filed with the Court.

Forms Needed

[Objection Form \(PDF\)](#)

[SH 366a](#)

[Proof of Service \(PDF\)](#)

[PC 564](#)

Inventory

An inventory of the protected estate must be filed within 56 days of the conservator's appointment. A copy of the inventory must be mailed or hand-delivered to interested parties and a proof of service must be filed with the Court when the inventory is submitted.

Interested parties are defined under [Michigan Court Rule 5.125\(A\)](#) and [Michigan Court Rule 5.125\(C\)\(27\)](#).

Forms Needed

<u>Inventory - Conservatorship Form (PDF)</u>	<u>PC 674</u>
<u>Proof of Service (PDF)</u>	<u>PC 564</u>
<u>*MC 97 - Protected Personal Identifying Information Form (PDF)</u>	<u>MC 97</u>

*Use MC 97 if you are providing financial account numbers. Do not provide account numbers on the Inventory form.

Account

An Account is a yearly report of incoming income and outgoing expenses filed yearly with the Court. The annual Account is due no more than 56 days of the anniversary of the issuance of the letters of conservatorship. Final account is due within 56 days of the end of a conservator's authority. A copy of the Account must be mailed or hand-delivered to interested parties and a Proof of Service must be filed with the Court.

Interested parties are defined under [Michigan Court Rule 5.125\(A\) and Michigan Court Rule 5.125\(C\)\(27\)](#).

Forms Needed

<u>Account - Short Form (PDF)</u>	<u>PC 583</u>
<u>Account - Long Form (PDF)</u>	<u>PC 584</u>
<u>Petition to Allow Account</u>	<u>PC 585a</u>
<u>Proof of Service (PDF)</u>	<u>PC 564</u>
<u>*MC 97 - Protected Personal Identifying Information Form (PDF)</u>	<u>MC 97</u>

*Use MC 97 if you are providing financial account numbers. Do not provide account numbers on the Inventory form.

Office of Public Conservator

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Training Videos <https://www.montmorencycourts.com/probate-training-material>

Death of Protected Individual – Closing the Conservatorship

Click Link: file:///C:/Users/smigelskie/Downloads/PKT_CA_Death_of_Protected_Individual.pdf